



Nichols College

Instructions for Using the Data Retrieval Tool (DRT) and Requesting a Tax Return Transcript

Data Retrieval Tool

- Log into FAFSA studentaid.gov with student FSA ID. Choose “Make corrections to your FAFSA” and create a password.
- Under the “Financial Information” section select “already completed” — DRT options will appear.
- If you answered “no” to all questions, please follow the link to the IRS to complete the transfer with your FSA ID. If you are not given the option to use the DRT, please request a Tax Return Transcript (see below).
- Once you are at the IRS website, please enter the address as it appears on your tax return and click submit.
- If address matches, you need to select “Transfer my tax information into the FAFSA” and “Transfer Now.”
- Please use DRT for both student (if filed) and parent.
- You must go to the next page of your FAFSA to “Sign and Submit” — sign with FSA ID, agree to terms and “submit my FAFSA now” — The information will electronically be sent to Student Financial Services.

OR

2021 Tax Return Transcript Request

- **Mail Request**
 - Go to www.IRS.gov
 - Choose Get My Tax Record from the home page
 - Select “Get Your Tax Transcript by Mail”
 - Make sure you request “Return Transcript”
 - Takes 5-10 Business Days
 - **Online Request**
 - Go to www.IRS.gov
 - Choose “Get My Tax Record” from the home page
 - Select “Get Transcript Online”
 - Make sure to request “Return Transcript”
 - Register to receive an immediate copy
 - **Telephone Request** — 1-800-908-9946
 - **Paper Request Form** — IRS Form 4506T-EZ or IRS Form 4506-T
 - IRS2Go App
- *Make sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.”

Student Financial Services

Email: sfs@nichols.edu
Phone: 508-213-2288
Fax: 508-213-2118

Letters A-K

Karen Brennan
508-213-2278
karen.brennan@nichols.edu

Letters L-Q

Kasia Hellstrom
508-213-2340
kasia.hellstrom@nichols.edu

Letters R-Z

Lindsay Louis
508-213-2372
lindsay.louis@nichols.edu

Office Hours

Monday-Friday
8:30-4:30