

Student Financial Services Center Rd PO Box 5000

Phone: 508-213-2288 Fax: 508-213-2118

## 2017-2018 Appeal Form for Special Circumstance

Sometimes the Free Application for Federal Student Aid (FAFSA) does not adequately reflect a family's financial situation due to extenuating circumstances. Nichols College is given authority by Congress to make adjustments to information submitted on the FAFSA form on a case-by-case basis if we believe such adjustments are warranted. Listed below are situations in which we may consider making adjustments.

In order to assess your situation, you must:

- ✓ Complete all pages of this form in its entirety and submit with all required documentation
- ✓ Complete the verification worksheet

| ✓ | Complete the IRS Data Retrieval Process    |
|---|--------------------------------------------|
|   | with your submitted FAFSA (If unable to    |
|   | complete process, must attach copies of    |
|   | 2015 Tax Return Transcript(s) from the IRS |
|   | and W-2's)                                 |

| Student Name:_ | _ ID |
|----------------|------|
|                |      |

Please check which Special Circumstance(s) apply to you. Any documentation listed as required but not submitted will cause a delay in reviewing your request. If you cannot check one of the boxes below, do not continue filling out this form and contact the Financial Aid Office for assistance.

| A. Special Circumstance                                                                     |                                                                                                                      | Required Documentation                                                                                                                                                                                                                   |  |  |
|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| ☐ Loss of Employment  Date of Loss:                                                         | Your parent's expected income in<br>2017 will be less than their earned<br>2015 income                               | <ol> <li>Last Paystub showing year-to-date earnings</li> <li>Statement of Unemployment Benefits</li> <li>Completion of Expected 2017 income chart on Page 2</li> </ol>                                                                   |  |  |
| Loss of Taxable/Untaxed Income  Child Support  Alimony  Workers Compensation  Date of Loss: | Your parent's received benefit(s) in 2015 which ceased or have been reduced in 2017.                                 | <ol> <li>Documentation verifying effective date of loss</li> <li>Completion of Expected 2017 income chart on Page 2</li> </ol>                                                                                                           |  |  |
| ☐ Separation or Divorce  Date of Separation/Divorce:                                        | Your parents have separated or<br>divorced<br>AFTER filing the FAFSA                                                 | <ol> <li>Legal separation papers, divorce decree<br/>or letter from attorney</li> <li>Documentation of any child support/alimony to<br/>be received per month</li> <li>Completion of Expected 2017 income chart on<br/>Page 2</li> </ol> |  |  |
| ☐ Death of a Parent/Spouse  Date of Death:                                                  | A parent or spouse has died<br>AFTER filing the FAFSA                                                                | <ol> <li>Copy of Death Certificate</li> <li>Completion of Expected 2017 income chart on Page 2</li> </ol>                                                                                                                                |  |  |
| ☐ One Time Income                                                                           | Your parent received a one-time income in 2015. May include a pension or IRA distribution, inheritance or bonus.     | <ol> <li>Documentation supporting one-time income. Detail<br/>amount in section D</li> <li>Explanation of why one-time income is not available<br/>for educational purposes.</li> </ol>                                                  |  |  |
| ☐ Medical/Dental Expenses                                                                   | Your parent's out-of-pocket<br>medical/dental expenses in 2015<br>exceeded 11% of their Adjusted<br>Gross Income.    | <ol> <li>Copy of Schedule A from 2015 Federal Tax Return</li> <li>Documentation of unreimbursed expense that were paid in 2015.</li> </ol>                                                                                               |  |  |
| ☐ Elementary/Secondary Tuition Payments                                                     | Your parent will pay tuition for your sibling(s) enrolled in a private elementary or secondary school for 2017-2018. | 1. Copy of 2017-2018 tuition bill(s) for each sibling enrolled. (Only out-of-pocket expenses will be considered)                                                                                                                         |  |  |

## **B.** Explanation of Special Circumstances

You must attach a written statement detailing the specifics of your circumstances and provide any pertinent information that will help us better understand your particular situation.

## C. Projected Income and Benefits

You are required to provide your received and/or expected income for all categories listed below. If no income is received and/or expected for a category, use "o" or "N/A" - do not leave any blanks. In addition to the required documentation listed on page 1, you must submit proof of all income figures provided below (e.g., for wages, supply a copy of your most recent pay stub).

| Father/Step<br>Father  | Mother/Step<br>Mother                                          | Student                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Student's<br>Spouse                                                   |
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